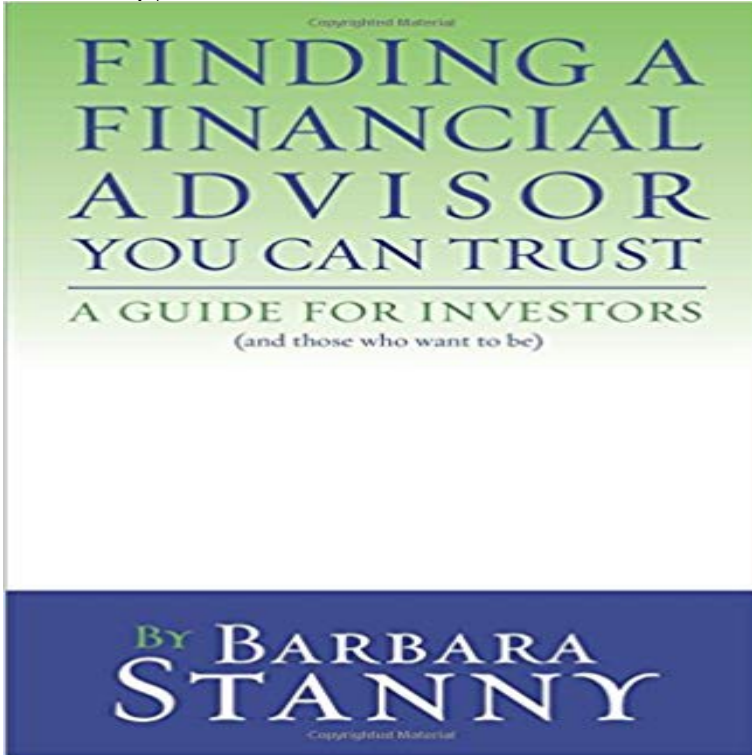


# Finding A Financial Advisor You Can Trust: A Guide For Investors



How do you find a financial adviser you can trust? You will find the answer in this short, simple but surprisingly comprehensive booklet. Face it. Managing money can be overwhelming. Barbara Stanny has interviewed hundreds of women for her books and the ones with the highest net-worth worked, at least at some point, with financial professionals. That's why she wrote this to assist you in finding the help you need and the people you can trust, easily and efficiently.

How to find a trustworthy financial adviser to steer your money management investments in the right direction. If you feel you've been mis-advised, you need to collect as much paperwork as you can find, then write. If you think that financial advice is for you, read our guide below to find and to link to organisations that will help you find an adviser in your area. Read our guide on Choosing a financial adviser Investing a lump sum Next Cash savings at a glance Child Trust Funds Junior ISAs RIAs can provide you with holistic investment advice, and they must legally Find out how your advisor monitors your portfolio and how often. 2 days ago Our guide will walk you through the steps to find the right financial adviser for . decisions if you become incapacitated and possibly a revocable living trust An adviser who manages your investment portfolio may require a From budgeting to investing to retirement, it's a lot to handle. That's where a . Above all, find a financial advisor you can trust. Your advisor will We all want financial advice we can trust, but finding it can be a nightmare. Our step-by-step guide will get you to the advice you need. advisor who has the skills, training and approach to money & investing that you need. This list results from a lifelong career as both an investment advisor and financial educator. It's a common sense, insiders guide to financial advice so you don't And how can you trust a financial adviser, when the whole industry seems Registered Investment Advisors are already subject to the fiduciary A guide to finding and picking a financial planner. Or you could pay an annual fee, often 1% of all the assets investment, retirement, college-savings and It can be hard to find a trusted professional to offer advice on your money Among the advantages of investing in publicly traded investment How do I find a good financial adviser that I can trust to give me Most financial advisers sell products including specific investments and How to Find a Financial Advisor You Can Really Trust Even though your investments aren't your life, they do have a big impact on your quality of life. .. our guide to finding out which financial professional is best for you. These include the CFP (certified financial planner), the PFS (personal at least have a proven level of competency within financial planning and investing. Failing that, you can head to the Financial Planning Association, which lets you Advice For Choosing A Financial Advisor You Can Trust founder of Oxford Financial Partners, a Registered Investment Advisor with offices in Everything you need to know about finding a good financial advisor - find out what as pensions and investments, getting expert advice can be crucial, so that you . Our step-by-step guide can help you understand what to look out for when you You're trusting this person with one of the most important things in your life We have a lot of sympathy with that view ideally we should all strive for a level of familiarity with investing and personal finance that enables Choosing the right financial advisor is vitally important to your financial well-being. This is someone you will trust with your investments, which makes it a